VITA FREE TAX RETURN PREPARATION

If your 2021 household income was \$66,000 or less, you can have your taxes prepared **FOR FREE** by an IRS-certified volunteer at one of several Volunteer Income Tax Assistance (VITA) sites in Corpus Christi. See below for site hours and service options.

WHERE TO GO

- **United Way of the Coastal Bend** 4659 Everhart Road *Drop-off only* Jan. 31-Apr. 18: Mon.-Thurs. 9-11 AM
- **Goodwill Industries of South Texas** 4135 Ayers St *Drop-off only* - Jan. 24-Apr. 18: Mon.-Thurs. 5-8 PM, Sat. 8 AM-noon & 1-5 PM
- Texas A&M University-Corpus Christi 6300 Ocean Drive O'Connor Business Building Drop-off & in-person - Feb. 4-Apr. 17: Fri. 2-6 PM, Sat.-Sun. 1-6 PM
- West Oso High School 754 Flato Road Drop-off only - Feb.16-Apr. 18: Mon. & Wed. 4:30-6 PM
- Workforce Solutions of the Coastal Bend 520 N Staples Street Drop-off only - Jan. 31-Apr. 18: Mon., Wed. & Thurs. 2-5 PM

NOTE: Site locations, hours and service options can change without notice. Please call ahead or see www.uwcb.org/vita for the most up-to-date information.



WHAT TO BRING

For a list of documents, see our <u>What to Bring</u> section on the next page or at www.uwcb.org/vita. If dropping off, your documents will be placed in a sealed envelope along with your name and phone number so the tax preparer can contact you with questions as they prepare your tax return.

WHAT TO EXPECT IF DROPPING OFF



It may take 2-3 weeks to prepare your tax return. Once completed, you will be contacted to schedule an appointment to review and sign your tax return (both spouses must be present to sign joint returns). Masks will be **strongly recommended** during the appointment and social distancing will be observed. Your tax documents and a copy of your completed tax return will be provided to you at the end of your appointment.

WHAT TO BRING:



Your photo ID



Social Security card or individual taxpayer identification number (ITIN) letter for all individuals listed on the return



W-2s, 1099s (including 1099-G for unemployment received if applicable) and all other tax-related documents for 2021



Letter 6419 from the IRS provided to taxpayers who received the Advanced Child Tax Credit in 2021



Form 1095-A, B or C Health Insurance Coverage Statement



All 1098 E&T forms for educational expenses



Childcare provider name, address, phone number and tax ID number



Voided check if using direct deposit for refund



Copy of your 2020 return (if possible)

Drop-off sites will also require that you fill out Form 14446 (VITA Virtual Consent) and Form 13614-C (Intake & Interview Sheet).

Have questions about VITA?

For questions, visit our website at www.uwcb.org/vita, call United Way of the Coastal Bend at 361-882-2529, Ext. 107 or email Jamey.Byrne@uwcb.org.

Get free tax prep assistance online

Those seeking other options for free tax prep assistance can use MyFreeTaxes online at www.myfreetaxes.com or go to www.irs.gov and click on the 'Do Your Taxes For Free' link.



The Coastal Bend VITA Coalition is a collaborative partnership of United Way of the Coastal Bend, Del Mar College, Goodwill Industries of South Texas, the IRS, Texas A&M University-Corpus Christi, West Oso High School and Workforce Solutions of the Coastal Bend.

No taxpayer shall be subjected to discrimination based on race, color, sex, religion, creed, age, national origin, ancestry, pregnancy, marital status, sexual orientation, age or disability.