

# Coastal Bend Workforce Area

(Not Seasonally Adjusted Unemployment Rates by WDA, MSA, & County)

| Area           | Area Type | Latest Monthly Data<br>February 2015 |             |              |      |      |      | Previous Monthly Data<br>January 2015 |             |              |      | Year Ago<br>February 2014 |             |              |      |
|----------------|-----------|--------------------------------------|-------------|--------------|------|------|------|---------------------------------------|-------------|--------------|------|---------------------------|-------------|--------------|------|
|                |           | Labor Force                          | Employment  | Unemployment | Rate | M+-  | Y+-  | Labor Force                           | Employment  | Unemployment | Rate | Labor Force               | Employment  | Unemployment | Rate |
| United States  | Nation    | 156,213,000                          | 147,118,000 | 9,095,000    | 5.8  | -0.3 | -1.2 | 156,050,000                           | 146,552,000 | 9,498,000    | 6.1  | 155,027,000               | 144,134,000 | 10,893,000   | 7.0  |
| Texas          | State     | 13,113,984                           | 12,548,481  | 565,503      | 4.3  | -0.3 | -1.4 | 13,126,671                            | 12,523,797  | 602,874      | 4.6  | 13,013,097                | 12,277,432  | 735,665      | 5.7  |
| Corpus Christi | MSA       | 212,400                              | 202,458     | 9,942        | 4.7  | -0.3 | -1.0 | 212,064                               | 201,512     | 10,552       | 5.0  | 210,882                   | 198,889     | 11,993       | 5.7  |
| Coastal Bend   | WDA       | 279,285                              | 266,011     | 13,274       | 4.8  | -0.2 | -0.9 | 278,171                               | 264,376     | 13,795       | 5.0  | 277,174                   | 261,453     | 15,721       | 5.7  |
| Aransas        | County    | 10,173                               | 9,679       | 494          | 4.9  | -0.5 | -1.1 | 10,183                                | 9,636       | 547          | 5.4  | 10,172                    | 9,558       | 614          | 6.0  |
| Bee            | County    | 10,879                               | 10,336      | 543          | 5.0  | -0.3 | -1.1 | 10,791                                | 10,215      | 576          | 5.3  | 11,043                    | 10,366      | 677          | 6.1  |
| Brooks         | County    | 2,677                                | 2,480       | 197          | 7.4  | 0.6  | -0.6 | 2,666                                 | 2,485       | 181          | 6.8  | 2,742                     | 2,522       | 220          | 8.0  |
| Duval          | County    | 5,677                                | 5,339       | 338          | 6.0  | 0.6  | -0.1 | 5,600                                 | 5,295       | 305          | 5.4  | 5,562                     | 5,220       | 342          | 6.1  |
| Jim Wells      | County    | 20,440                               | 19,352      | 1,088        | 5.3  | 0.3  | -0.5 | 20,332                                | 19,325      | 1,007        | 5.0  | 20,227                    | 19,054      | 1,173        | 5.8  |
| Kenedy         | County    | 402                                  | 394         | 8            | 2.0  | -1.0 | -1.6 | 365                                   | 354         | 11           | 3.0  | 364                       | 351         | 13           | 3.6  |
| Kleberg        | County    | 15,486                               | 14,727      | 759          | 4.9  | -0.3 | -0.8 | 15,092                                | 14,313      | 779          | 5.2  | 15,581                    | 14,690      | 891          | 5.7  |
| Live Oak       | County    | 6,398                                | 6,184       | 214          | 3.3  | -0.1 | -0.5 | 6,388                                 | 6,173       | 215          | 3.4  | 6,093                     | 5,861       | 232          | 3.8  |
| McMullen       | County    | 1,256                                | 1,236       | 20           | 1.6  | -0.2 | -0.3 | 1,229                                 | 1,207       | 22           | 1.8  | 1,038                     | 1,018       | 20           | 1.9  |
| Nueces         | County    | 170,889                              | 163,334     | 7,555        | 4.4  | -0.3 | -1.1 | 170,661                               | 162,637     | 8,024        | 4.7  | 169,764                   | 160,423     | 9,341        | 5.5  |
| Refugio        | County    | 3,670                                | 3,505       | 165          | 4.5  | 0.5  | 0.1  | 3,644                                 | 3,497       | 147          | 4.0  | 3,642                     | 3,482       | 160          | 4.4  |
| San Patricio   | County    | 31,338                               | 29,445      | 1,893        | 6.0  | -0.3 | -0.6 | 31,220                                | 29,239      | 1,981        | 6.3  | 30,946                    | 28,908      | 2,038        | 6.6  |

(M+-) Change in unemployment rate from last month (Increase) (Decrease)

(Y+-) Change in unemployment rate from last year (Increase) (Decrease)

- Earnings for all occupations Coastal Bend, expressed as hourly rate (TWC):

|              |                  |                     |                        |                                  |                     |
|--------------|------------------|---------------------|------------------------|----------------------------------|---------------------|
| Coastal Bend | All Occupations- | Average \$18.35/hr. | Entry level \$8.58/hr. | Experienced workers \$23.24/hr.  | Top 10% \$33.56/hr. |
| Texas        | All Occupations- | Average \$20.97/hr. | Entry level \$8.88/hr. | Experienced workers \$ 27.02/hr. | Top 10% \$39.64/hr. |

- Educational Attainment for population 25 years of age and older - Corpus Christi (Census American Fact Finder/American Community Survey):

|   |      |                              |       |                   |       |                                  |      |
|---|------|------------------------------|-------|-------------------|-------|----------------------------------|------|
| Less than 9 <sup>th</sup> grade             | 8.7% | 12 <sup>th</sup> grade & GED | 27.7% | Associates degree | 7.0%  | Graduate or Professional degrees | 8.4% |
| 9 <sup>th</sup> thru 11 <sup>th</sup> grade | 9.3% | Some College                 | 25.1% | Bachelors degree  | 13.8% |                                  |      |

- Median earnings Corpus Christi by education for persons 25 years of age & up (Census AFF/ACS): \$27,211 (\$36,380 male/ \$22,328 female)

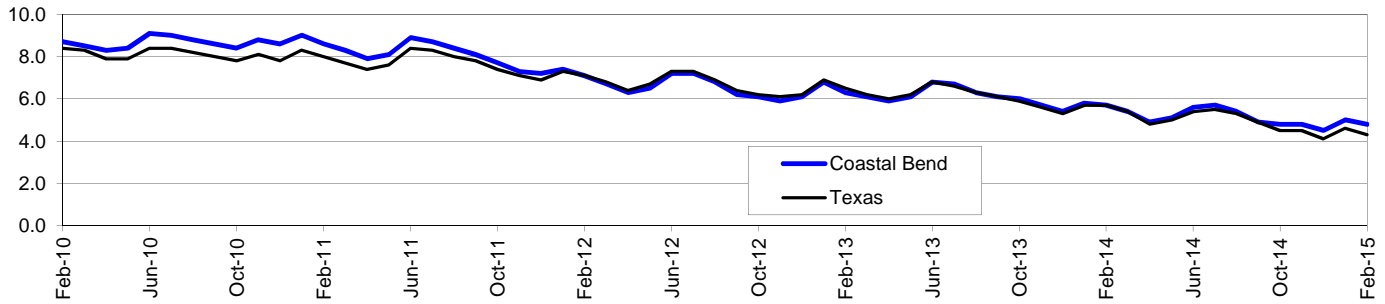
|                       |          |                            |          |                          |          |
|-----------------------|----------|----------------------------|----------|--------------------------|----------|
| Less than High School | \$15,437 | Some College or Associates | \$28,739 | Graduate or Professional | \$56,681 |
| High School & GED     | \$26,818 | Bachelor's                 | \$44,078 |                          |          |

# Coastal Bend Workforce Development Area\*

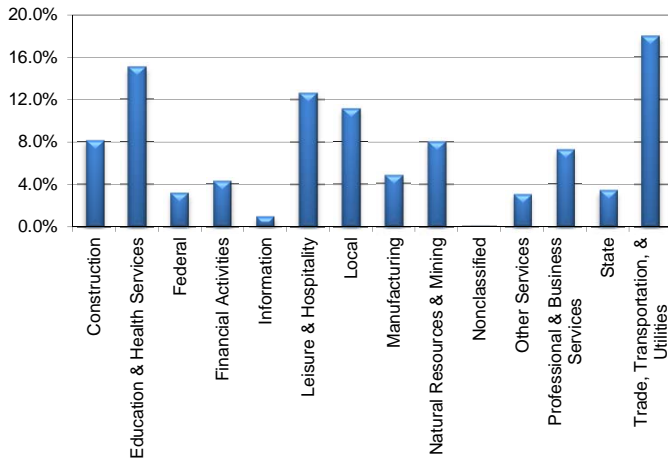
February 2015

| Coastal Bend WDA |         |          |            |      | Texas         |            |            |            |      |
|------------------|---------|----------|------------|------|---------------|------------|------------|------------|------|
|                  | CLF     | Employed | Unemployed | Rate |               | CLF        | Employed   | Unemployed | Rate |
| <b>Feb-15</b>    | 279,285 | 266,011  | 13,274     | 4.8  | <b>Feb-15</b> | 13,113,984 | 12,548,481 | 565,503    | 4.3  |
| <b>Jan-15</b>    | 278,171 | 264,376  | 13,795     | 5.0  | <b>Jan-15</b> | 13,126,671 | 12,523,797 | 602,874    | 4.6  |
| <b>Feb-14</b>    | 277,174 | 261,453  | 15,721     | 5.7  | <b>Feb-14</b> | 13,013,097 | 12,277,432 | 735,665    | 5.7  |

### Historical Unemployment Rates



### Coastal Bend WDA Industry Composition 3rd Quarter 2014



### Total WDA Claims

#### Continued Claims for the Week of the 12th

|                  | Feb-15 | Jan-15 | Feb-14 | OTY |
|------------------|--------|--------|--------|-----|
| <b>Continued</b> | 3,368  | 3,000  | 2,665  | 703 |

#### Texas Unemployment Insurance Claims

#### Continued Claims for the Week of the 12th

|                  | Feb-15  | Jan-15  | Feb-14  | OTY     |
|------------------|---------|---------|---------|---------|
| <b>Continued</b> | 118,880 | 113,005 | 130,668 | -11,788 |

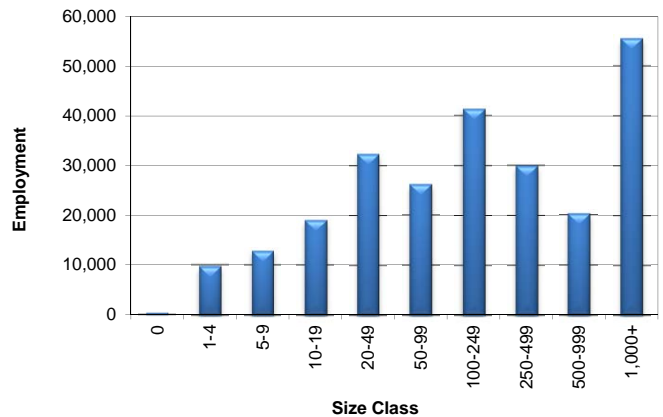
### Coastal Bend WDA Average Weekly Wage

|                         | Coastal Bend | Texas    |
|-------------------------|--------------|----------|
| <b>3rd Quarter 2014</b> | \$846.25     | \$988.00 |
| <b>2nd Quarter 2014</b> | \$829.17     | \$973.32 |
| <b>3rd Quarter 2013</b> | \$807.96     | \$952.36 |
| <b>Quarter Change</b>   | \$17.08      | \$14.68  |
| <b>OTY Change</b>       | \$38.29      | \$35.64  |

### NAICS Covered Employment Quarterly Data 3rd Quarter 2014

| SUPER SECTOR                       | Employment     | Change    |              |
|------------------------------------|----------------|-----------|--------------|
|                                    |                | Quarter   | Year         |
| Construction                       | 20,120         | 313       | 1,272        |
| Education & Health Services        | 37,243         | 33        | -1,065       |
| Federal                            | 7,801          | 17        | -300         |
| Financial Activities               | 10,604         | 197       | 484          |
| Information                        | 2,373          | -27       | 12           |
| Leisure & Hospitality              | 31,236         | 312       | 1,297        |
| Local                              | 27,433         | -1,857    | -29          |
| Manufacturing                      | 11,843         | 81        | 322          |
| Natural Resources & Mining         | 19,859         | 1,068     | 1,094        |
| Nonclassified                      | 29             | -1        | -22          |
| Other Services                     | 7,537          | -57       | 183          |
| Professional & Business Services   | 17,901         | 337       | 442          |
| State                              | 8,516          | -764      | -522         |
| Trade, Transportation, & Utilities | 44,568         | 434       | 1,362        |
| <b>TOTAL</b>                       | <b>247,063</b> | <b>86</b> | <b>4,530</b> |

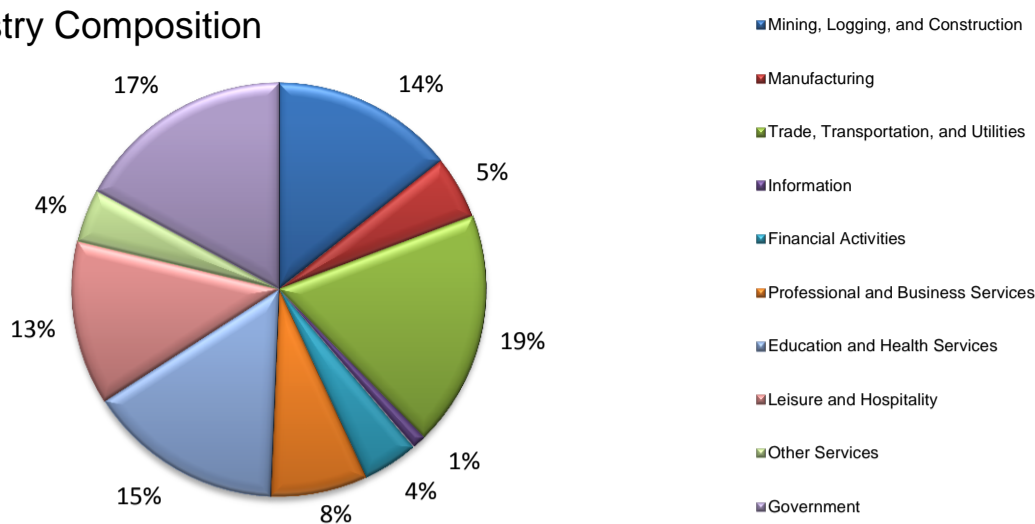
### Size Class Employment Composition 3rd Quarter 2014



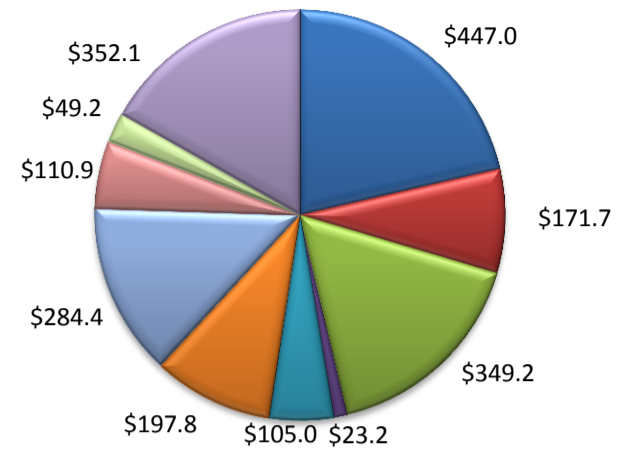
\*Counties in WDA: Aransas, Bee, Brooks, Duval, Jim Wells, Kenedy, Kleberg, Live Oak, McMullen, Nueces, Refugio, & San Patricio

(Aransas, Nueces, San Patricio)

Industry Composition



Wages by Industry (in millions)  
3rd Quarter 2014



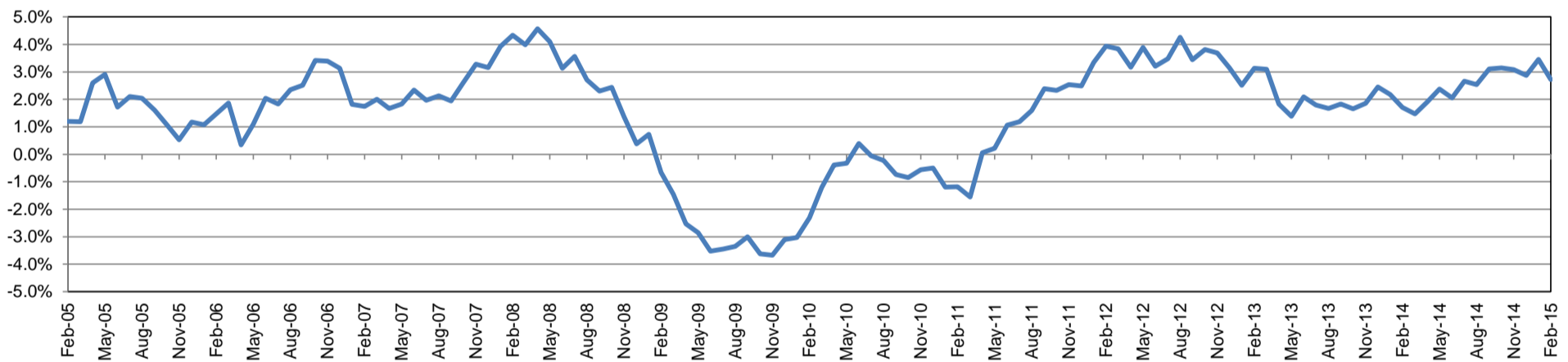
Employment by Industry

|                                      | Feb-15  | Jan-15  | Feb-14  | Monthly Change |       | Annual Change |       |
|--------------------------------------|---------|---------|---------|----------------|-------|---------------|-------|
|                                      |         |         |         | Actual         | %     | Actual        | %     |
| Total Nonfarm                        | 196,400 | 194,600 | 191,200 | 1,800          | 0.9%  | 5,200         | 2.7%  |
| Mining, Logging, and Construction    | 28,100  | 27,400  | 26,000  | 700            | 2.6%  | 2,100         | 8.1%  |
| Manufacturing                        | 9,700   | 9,700   | 9,800   | 0              | 0.0%  | -100          | -1.0% |
| Trade, Transportation, and Utilities | 36,200  | 36,200  | 34,800  | 0              | 0.0%  | 1,400         | 4.0%  |
| Information                          | 2,100   | 2,100   | 2,100   | 0              | 0.0%  | 0             | 0.0%  |
| Financial Activities                 | 8,500   | 8,500   | 8,000   | 0              | 0.0%  | 500           | 6.3%  |
| Professional and Business Services   | 14,900  | 15,200  | 15,700  | -300           | -2.0% | -800          | -5.1% |
| Education and Health Services        | 30,000  | 29,900  | 29,200  | 100            | 0.3%  | 800           | 2.7%  |
| Leisure and Hospitality              | 25,100  | 24,500  | 23,800  | 600            | 2.5%  | 1,300         | 5.5%  |
| Other Services                       | 8,200   | 8,200   | 7,900   | 0              | 0.0%  | 300           | 3.8%  |
| Government                           | 33,600  | 32,900  | 33,900  | 700            | 2.1%  | -300          | -0.9% |

Industry Size Class

| Size Class | Employees per firm | Number of Firms | September 2014           |                    |
|------------|--------------------|-----------------|--------------------------|--------------------|
|            |                    |                 | Employment in Size Class | % Total Employment |
| 9          | 1000+              | 19              | 41,931                   | 22.1%              |
| 8          | 500-999            | 22              | 15,165                   | 8.0%               |
| 7          | 250-499            | 59              | 20,312                   | 10.7%              |
| 6          | 100-249            | 224             | 33,707                   | 17.7%              |
| 5          | 50-99              | 306             | 21,286                   | 11.2%              |
| 4          | 20-49              | 824             | 25,323                   | 13.3%              |
| 3          | 10-19              | 1,098           | 14,963                   | 7.9%               |
| 2          | 5-9                | 1,509           | 10,001                   | 5.3%               |
| 1          | 1-4                | 3,570           | 7,383                    | 3.9%               |
| 0          | 0                  | 572             | 0                        | 0.0%               |
| Total      |                    | 8,203           | 190,071                  | 100.0%             |

Annual Growth Rate for Total Nonagricultural Employment



Unemployment Information (all estimates in thousands)

|        | Corpus Christi MSA |       |        |      | Texas (Actual) |          |        |      | United States (Actual) |           |          |      |
|--------|--------------------|-------|--------|------|----------------|----------|--------|------|------------------------|-----------|----------|------|
|        | C.L.F.             | Emp.  | Unemp. | Rate | C.L.F.         | Emp.     | Unemp. | Rate | C.L.F.                 | Emp.      | Unemp.   | Rate |
| Feb-15 | 212.4              | 202.5 | 9.9    | 4.7  | 13,114.0       | 12,548.5 | 565.5  | 4.3  | 156,213.0              | 147,118.0 | 9,095.0  | 5.8  |
| Jan-15 | 212.1              | 201.5 | 10.6   | 5.0  | 13,126.7       | 12,523.8 | 602.9  | 4.6  | 156,050.0              | 146,552.0 | 9,498.0  | 6.1  |
| Feb-14 | 210.9              | 198.9 | 12.0   | 5.7  | 13,013.1       | 12,277.4 | 735.7  | 5.7  | 155,027.0              | 144,134.0 | 10,893.0 | 7.0  |

Historical Unemployment Rates

