

## **Coastal Bend Workforce Area**

(Not Seasonally Adjusted Unemployment Rates by WDA, MSA, & County)

| Area           | Area<br>Type | Latest Monthly Data August 2019 |             |              |      | Previous Monthly Data<br>July 2019 |      | Year Ago<br>August 2018 |             |              |      |             |             |              |      |
|----------------|--------------|---------------------------------|-------------|--------------|------|------------------------------------|------|-------------------------|-------------|--------------|------|-------------|-------------|--------------|------|
|                |              | Labor Force                     | Employment  | Unemployment | Rate | M+-                                | Y+-  | Labor Force             | Employment  | Unemployment | Rate | Labor Force | Employment  | Unemployment | Rate |
| United States  | Nation       | 163,922,000                     | 157,878,000 | 6,044,000    | 3.7  | 0.0                                | -0.1 | 163,351,000             | 157,288,000 | 6,063,000    | 3.7  | 161,802,000 | 155,604,000 | 6,197,000    | 3.8  |
| Texas          | State        | 14,032,284                      | 13,560,414  | 471,870      | 3.4  | 0.0                                | -0.3 | 14,018,764              | 13,542,973  | 475,791      | 3.4  | 13,860,971  | 13,344,054  | 516,917      | 3.7  |
| Corpus Christi | MSA          | 207,238                         | 198,128     | 9,110        | 4.4  | -0.1                               | -0.6 | 206,838                 | 197,514     | 9,324        | 4.5  | 206,691     | 196,409     | 10,282       | 5.0  |
| Coastal Bend   | WDA          | 263,935                         | 252,273     | 11,662       | 4.4  | -0.2                               | -0.6 | 263,371                 | 251,387     | 11,984       | 4.6  | 262,649     | 249,555     | 13,094       | 5.0  |
| Aransas        | County       | 10,146                          | 9,729       | 417          | 4.1  | -0.3                               | -1.1 | 10,111                  | 9,667       | 444          | 4.4  | 10,158      | 9,627       | 531          | 5.2  |
| Bee            | County       | 9,759                           | 9,304       | 455          | 4.7  | 0.0                                | -0.3 | 9,734                   | 9,280       | 454          | 4.7  | 9,869       | 9,380       | 489          | 5.0  |
| Brooks         | County       | 2,508                           | 2,378       | 130          | 5.2  | -1.5                               | -0.7 | 2,550                   | 2,380       | 170          | 6.7  | 2,444       | 2,301       | 143          | 5.9  |
| Duval          | County       | 5,200                           | 4,966       | 234          | 4.5  | -0.1                               | -0.6 | 5,180                   | 4,944       | 236          | 4.6  | 5,065       | 4,806       | 259          | 5.1  |
| Jim Wells      | County       | 17,822                          | 17,016      | 806          | 4.5  | -0.2                               | -0.9 | 17,820                  | 16,976      | 844          | 4.7  | 16,977      | 16,067      | 910          | 5.4  |
| Kenedy         | County       | 259                             | 250         | 9            | 3.5  | -0.1                               | -0.5 | 249                     | 240         | 9            | 3.6  | 251         | 241         | 10           | 4.0  |
| Kleberg        | County       | 13,126                          | 12,503      | 623          | 4.7  | -0.2                               | -0.4 | 13,018                  | 12,381      | 637          | 4.9  | 13,097      | 12,430      | 667          | 5.1  |
| Live Oak       | County       | 4,907                           | 4,733       | 174          | 3.5  | -0.3                               | -0.3 | 4,885                   | 4,700       | 185          | 3.8  | 5,120       | 4,925       | 195          | 3.8  |
| Nueces         | County       | 166,943                         | 159,951     | 6,992        | 4.2  | -0.1                               | -0.6 | 166,708                 | 159,531     | 7,177        | 4.3  | 166,497     | 158,588     | 7,909        | 4.8  |
| Refugio        | County       | 3,116                           | 2,995       | 121          | 3.9  | -0.1                               | -0.5 | 3,097                   | 2,972       | 125          | 4.0  | 3,135       | 2,996       | 139          | 4.4  |
| San Patricio   | County       | 30,149                          | 28,448      | 1,701        | 5.6  | -0.1                               | -0.5 | 30,019                  | 28,316      | 1,703        | 5.7  | 30,036      | 28,194      | 1,842        | 6.1  |

(M+-) Change in unemployment rate from last month (Increase) (Decrease)

(Y+-) Change in unemployment rate from last year (Increase) (Decrease)

• Earnings for all occupations Coastal Bend, expressed as hourly rate (TWC):

Coastal Bend All Occupations- Average \$18.35/hr. Entry level \$8.58/hr. Experienced workers \$23.24/hr. Top 10% \$33.56/hr. Texas All Occupations- Average \$20.97/hr. Entry level \$8.88/hr. Experienced workers \$27.02/hr. Top 10% \$39.64/hr.

• Educational Attainment for population 25 years of age and older - Corpus Christi (Census American Fact Finder/American Community Survey):

Less than 9<sup>th</sup> grade 8.7% 12<sup>th</sup> grade & GED 27.7% Associates degree 7.0% Graduate or Professional degrees 8.4% 9<sup>th</sup> thru 11<sup>th</sup> grade 9.3% Some College 25.1% Bachelors degree 13.8%

• Median earnings Corpus Christi by education for persons 25 years of age & up (Census AFF/ACS): \$27,211 (\$36,380 male/\$22,328 female)

Less than High School \$15,437 Some College or Associates \$28,739 Graduate or Professional \$56,681 High School & GED \$26,818 Bachelor's \$44,078





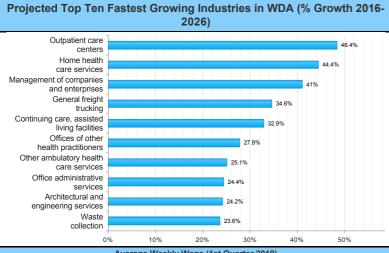




|   | Α                          | ugust 2019          |             |               |  |  |  |
|---|----------------------------|---------------------|-------------|---------------|--|--|--|
|   | WDA Labor Force Statistics |                     |             |               |  |  |  |
|   | Aug-19                     | Jul-19              | Aug-18      | Yearly Change |  |  |  |
| Civilian Labor Force                      | 263,935                    | 263,371             | 262,649     | 1,286         |  |  |  |
| Employed                                  | 252,273                    | 251,387             | 249,555     | 2,718         |  |  |  |
| Unemployed                                | 11,662                     | 11,984              | 13,094      | -1,432        |  |  |  |
| Unemployment Rate                         | 4.4%                       | 4.6%                | 5.0%        | -0.6%         |  |  |  |
|   | Texas L                    | abor Force Statist  | tics        |               |  |  |  |
|   | Aug-19                     | Jul-19              | Aug-18      | Yearly Change |  |  |  |
| Civilian Labor Force                      | 14,015,573                 | 14,063,720          | 13,768,541  | 247,032       |  |  |  |
| Employed                                  | 13,508,756                 | 13,539,870          | 13,222,420  | 286,336       |  |  |  |
| Unemployed                                | 506,817                    | 523,850             | 546,121     | -39,304       |  |  |  |
| Unemployment Rate                         | 3.6%                       | 3.7%                | 4.0%        | -0.4%         |  |  |  |
|   | US Lal                     | oor Force Statistic | cs          |               |  |  |  |
|   | Aug-19                     | Jul-19              | Aug-18      | Yearly Change |  |  |  |
| Civilian Labor Force                      | 164,019,000                | 164,941,000         | 161,909,000 | 2,110,000     |  |  |  |
| Employed                                  | 157,816,000                | 158,385,000         | 155,539,000 | 2,277,000     |  |  |  |
| Unemployed                                | 6,203,000                  | 6,556,000           | 6,370,000   | -167,000      |  |  |  |
| Unemployment Rate                         | 3.8%                       | 4.0%                | 3.9%        | -0.1%         |  |  |  |
| Continued Claims for the Week of the 12th |                            |                     |             |               |  |  |  |
|   | Aug-19                     | Jul-19              | Aug-18      | Yearly Change |  |  |  |
| WDA                                       | 2,304                      | 2,547               | 2,185       | 119           |  |  |  |
| Texas                                     | 94,100                     | 104,088             | 93,251      | 849           |  |  |  |
| ployment Rates                            |                            |                     |             |               |  |  |  |

# Aug-18 Aug-19 Aug-18 Aug-19 Aug-18 Aug-19 Aug-19

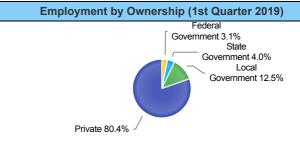
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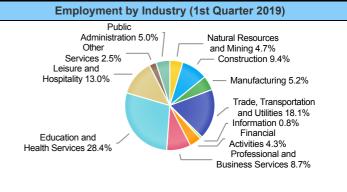


| Average Weekly Wage (1st Quarter 2019) |         |         |         |                  |               |  |  |
|--|---------|---------|---------|------------------|---------------|--|--|
|  | Q1 2019 | Q4 2018 | Q1 2018 | Quarterly Change | Yearly Change |  |  |
| VDA                                    | \$924   | \$933   | \$899   | \$-9             | \$25          |  |  |
| exas                                   | \$1,204 | \$1,148 | \$1,168 | \$56             | \$36          |  |  |
| JS                                     | \$1,184 | \$1,144 | \$1,152 | \$40             | \$32          |  |  |

| Employment by Industry (1st Quarter 2019, Percent Change) |            |               |                       |                    |  |  |  |
|---|------------|---------------|-----------------------|--------------------|--|--|--|
| Industry  | Employment | % of<br>Total | % Quarterly<br>Change | % Yearly<br>Change |  |  |  |
| Natural Resources and Mining                              | 11,075     | 4.7%          | -2.2%                 | 5.5%               |  |  |  |
| Construction  | 22,308     | 9.4%          | -5.7%                 | -8.9%              |  |  |  |
| Manufacturing   | 12,175     | 5.2%          | -2.9%                 | -1.3%              |  |  |  |
| Trade, Transportation and Utilities                       | 42,677     | 18.1%         | -1.9%                 | 0.1%               |  |  |  |
| Information   | 1,904      | 0.8%          | -1.1%                 | -3.4%              |  |  |  |
| Financial Activities                                      | 10,081     | 4.3%          | 0.7%                  | 4.2%               |  |  |  |
| Professional and Business<br>Services                     | 20,674     | 8.7%          | -2.6%                 | 2.8%               |  |  |  |
| Education and Health Services                             | 67,036     | 28.4%         | 0.0%                  | 1.6%               |  |  |  |
| Leisure and Hospitality                                   | 30,820     | 13.0%         | 0.5%                  | 1.8%               |  |  |  |
| Other Services  | 5,834      | 2.5%          | -1.0%                 | 1.4%               |  |  |  |
| Public Administration                                     | 11,746     | 5.0%          | -1.6%                 | -0.6%              |  |  |  |

## Employment by Size Class (1st Quarter 2019) 1000+: 23.9% 1-4: 4.0% 5-9: 5.2% 10-19: 7.4% 20-49: 13.0% 500-999: 9.5% 50-99: 11.0% 100-249: 15.9%

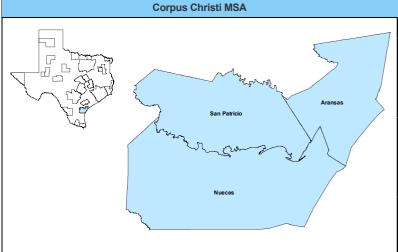












| MSA Labor Force Statistics |         |         |               |  |  |  |  |  |
|----------------------------|---------|---------|---------------|--|--|--|--|--|
| Aug-19                     | Jul-19  | Aug-18  | Yearly Change |  |  |  |  |  |
| 207,238                    | 206,838 | 206,691 | 547           |  |  |  |  |  |
| 198,128                    | 197,514 | 196,409 | 1,719         |  |  |  |  |  |
| 9,110                      | 9,324   | 10,282  | -1,172        |  |  |  |  |  |
| 4.4%                       | 4.5%    | 5.0%    | -0.6%         |  |  |  |  |  |
|                            |         |         |               |  |  |  |  |  |

|                              | ,.         |            |            |               |  |  |  |  |
|------------------------------|------------|------------|------------|---------------|--|--|--|--|
| Texas Labor Force Statistics |            |            |            |               |  |  |  |  |
|                              | Aug-19     | Jul-19     | Aug-18     | Yearly Change |  |  |  |  |
| Civilian Labor Force         | 14,015,573 | 14,063,720 | 13,768,541 | 247,032       |  |  |  |  |
| Employed                     | 13,508,756 | 13,539,870 | 13,222,420 | 286,336       |  |  |  |  |
| Unemployed                   | 506,817    | 523,850    | 546,121    | -39,304       |  |  |  |  |
| Unemployment Rate            | 3.6%       | 3.7%       | 4.0%       | -0.4%         |  |  |  |  |
| US Labor Force Statistics    |            |            |            |               |  |  |  |  |

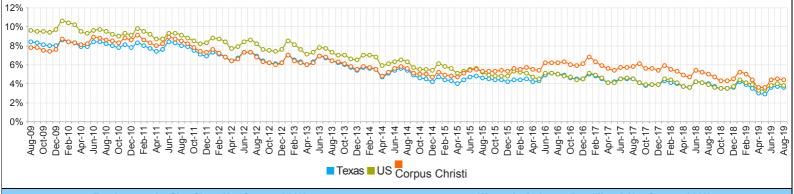
August 2019

| US Labor Force Statistics |             |             |             |               |  |  |  |
|---------------------------|-------------|-------------|-------------|---------------|--|--|--|
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| Civilian Labor Force      | 164,019,000 | 164,941,000 | 161,909,000 | 2,110,000     |  |  |  |
| Employed                  | 157,816,000 | 158,385,000 | 155,539,000 | 2,277,000     |  |  |  |
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| Unemployment Rate         | 3.8%        | 4.0%        | 3.9%        | -0.1%         |  |  |  |

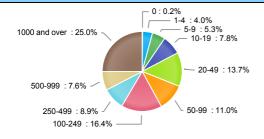
### **Historical Unemployment Rates**

Civilian Labor Force

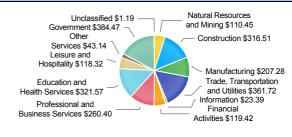
Unemployed Unemployment Rate



### **Employment by Size Class (1st Quarter 2019)**



### Wages by Industry (in millions) (1st Quarter 2019)



### **Annual Growth Rate Total Non-agricultural employment**



| Employment by Industry (August 2019)  |                             |                     |                    |  |  |  |  |
|---------------------------------------|-----------------------------|---------------------|--------------------|--|--|--|--|
| Industry                              | Current Month<br>Employment | % Monthly<br>Change | % Yearly<br>Change |  |  |  |  |
| Total Nonfarm                         | 194,600                     | 0.7%                | 0.8%               |  |  |  |  |
| Mining, Logging and Construction      | 25,000                      | 1.6%                | 2.5%               |  |  |  |  |
| Manufacturing                         | 8,600                       | 0.0%                | 3.6%               |  |  |  |  |
| Trade, Transportation, and Utilities  | 33,000                      | 0.6%                | -0.6%              |  |  |  |  |
| Information                           | 1,600                       | 0.0%                | 0.0%               |  |  |  |  |
| Financial Activities                  | 8,600                       | 0.0%                | 2.4%               |  |  |  |  |
| Professional and Business<br>Services | 19,100                      | 3.2%                | 1.6%               |  |  |  |  |
| Education and Health Services         | 32,700                      | 0.6%                | 2.2%               |  |  |  |  |
| Leisure and Hospitality               | 26,800                      | -1.1%               | -0.7%              |  |  |  |  |
| Other Services                        | 6,600                       | 0.0%                | 3.1%               |  |  |  |  |
| Government                            | 32,600                      | 0.9%                | -0.9%              |  |  |  |  |

### **Employment by Industry (August 2019)**

